

Agenda



- in Introductions
- **Accuity** social story where we are at....
- in Principles of social selling
- ICIS social media case study / Dan Barnard; James Averell & Benjamin Devoise

Break: 5 minutes

- Social media tools
- LinkedIn growing you growing Accuity + team task
- Twitter tactics & strategies + team task
- What can YOU do on social...

Break: 5 minutes

- in What are the competitors doing on social + discuss examples
 - How can you use social media? Round up + team task / discussion
- in Competition

Enough about me.... Who are you?



















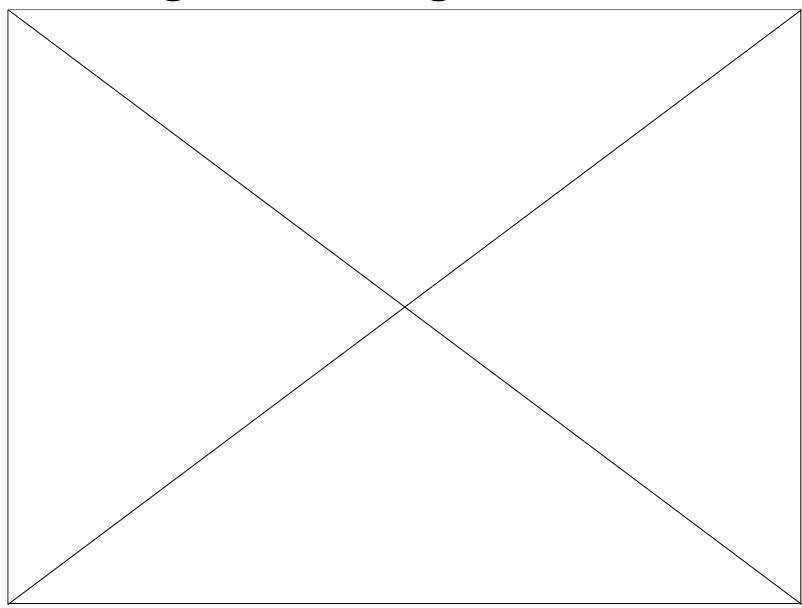








A message from Hugh



Accuity social story















Brand 'divisional' Level









Accuity Individuals





Types of Posts – Social Media

Accuity Henry Balani, Head of Innovation at Accuity participating on a panel titled "The digitization of trade and the supply chain: Seeking critical mass" last week in NYC at the GTR Conference!





Accuity @AccuityTweets · Dec 1

Access global correspondent #banking #data and intelligence with our Financial Counterparty #KYC solutions:

bit.ly/1vlcRXe



Acculty Finextra: "...digital payments can provide the speed, security, transparency, and cost efficiency needed to increase financial inclusion..." Our solutions provide accurate high quality payment data to support straight through processing. http://bit.... more



Finextra: Digital payments crucial to economic growth -

bit.ly . Governments should step up efforts to boost the use of digital payments in developing countries to increase financial nclusion, empower women and spur economic growth, according to

Souleymane Sanogo, Sfaxi Kamilia +4

Accuity Read the Hubbis article "Surviving the era of regulatory compliance" featuring Hugh Jones



Surviving the era of regulatory compliance - Asian Wealth Management and Asian Private Banking -Hubbis

bit.ly . While the cost of compliance today might be high, and rising, the cost of non-compliance is higher. Much higher. It has become common to see the world's largest financial institutions in the headlines, being slapped with substantial penalties and...

Like (11) . Comment (1) . Share .



Simon Lemos, Alison Holland, CAMS +9



Marc Green CAMS Excelle

Add a comment.

Articles / News / Blog / Free Content



Accuity @AccuityTwee

#duediligence is ever evolving: Find specific national trends to help your company stay ahead bit.lv/1HiJAba #compliance











View summary

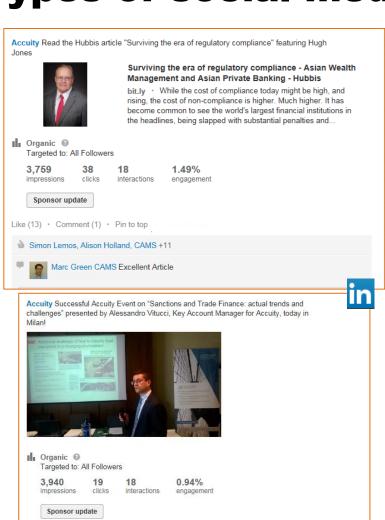
Products / Services



Top 10 Posts by Accuity on Social

Message	Clicks
Despite a wealth of powerful financial processing capabilities available to companies deploying SAP,	116
Read the Hubbis article "Surviving the era of regulatory compliance" featuring Hugh Jones	85
Join Accuity's London Trade Finance Workshop on 27th January 2015 to learn and discuss today's ke	69
Accuity will be hosting a complimentary "Master data management: Driving payment efficiency" web	47
Accuity Executive to Speak at GTR's North America Trade & ExportFinance Conference in New York	32
Did you miss the webinar on Trade Based Money Laundering: "Capturing Risk and Mounting an Effec	29
Accuity Data Expert to Speak at the Canadian Institute's 14th Annual Forum on Anti Money Launder	24
Read the article "What can banks learn from the FIFA scandal" written by Henry Balani, Head of Inr	23
Join Accuity's Toronto Trade Finance Breakfast Briefing on April 23rd, 2015 to learn and discuss toda	22
Visit Accuity booth #20 at the ACAMS 11th Annual AML & Financial Crime Conference Europe in Lon	20

Types of social media connections....



Frederic Jubin Well done Alessandro, I hear first hand this was an extremely successful

Henry Balani Great to see Accuity well represented. @Accuitytweets

Like (18) - Comment (5) - Pin to top - 18 days ago Sean Norris, CAMS, Eva Gheorghiu +16

18 days ago

17 days ago

17 days ago

Paolo Rodolfi Great job Ale!

Oleg Zadalia Perfetto, Dott. Alessandro Vitucci 18 days ago





SWIFT @swiftcommunity

RT @Accuity Tweets: #KYC theme again emerges at compliance forum- do you know your customer enough? #sibos

@Accuity Tweets explains how regulation and technology combine to bring





FX-MM Magazine @FX MM Magazine





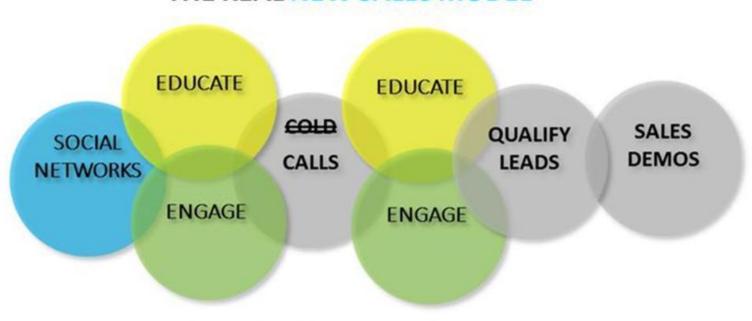
View photo

Principles of Social Selling





THE REAL NEW SALES MODEL









Early bird catches the worm....





Blow the competitors out of the water.....













ACCUITY



Tactics & strategies for using social media

1. Use social media to break the ice



2. Leveraging on social media for warm referrals



3. Catching new opportunities with social media





How the ICIS Sales team are using social media...



Benjamin Devoise Account Manager ICIS



Dan Barnard
Global VP
ICIS Sales



James Averell ICIS European Sales Manager

"Why care, why share?"





"Marketing is no longer about the stuff that you make, but about the stories you tell."

Seth Godin





Adopting a social strategy

1. Identify champions



Benjamin Devoise

Helping companies redefine and optimize their purchasing efforts through independent petrochemical pricing information

London, United Kingdom | Information Services

Current

Previous Leaders League, Winslow Technology Group, LLC, Lanson

Education Grenoble Ecole de Manager

of Business

Send a message



Contact Info Relationship

Background



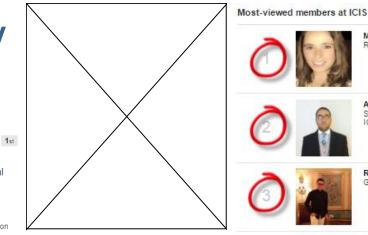
At ICIS, we deliver intelligent information quickly and efficiently so profes We combine industry expertise to deliver critical information to leading de petrochemical industry.

I believe that if you are not innovating, you are going backwards.

Co-founder of an automotive-focused initiative within ICIS:

2. Agree actions

- Clean up profile
- **Expand network**
- Start posting!*
- Start following



Maribel Colmenares 1st Reed Elsevier, Sales executive at ICIS





Akmal Sultanov 1st Senior Account Manager & FERTILIZERS responsible at

√ Jump to you





ROLAND KESTER CHER 1st Global Business Development Manager at ICIS.



Ranjana MK 12 European LNG Pricing at ICIS

4. Create competition

pricing information



Benjamin Devoise 1st Helping companies redefine and optimize their purchasing efforts through independent petrochemical





Jason Bean 1 Inside Sales Manager - The Americas





Luis González 1st Account Manager - The Americas at ICIS



Sophie Udubasceanu 1st Lead Reporter at ICIS



Mina Yu 2m Industry Analyst at ICIS

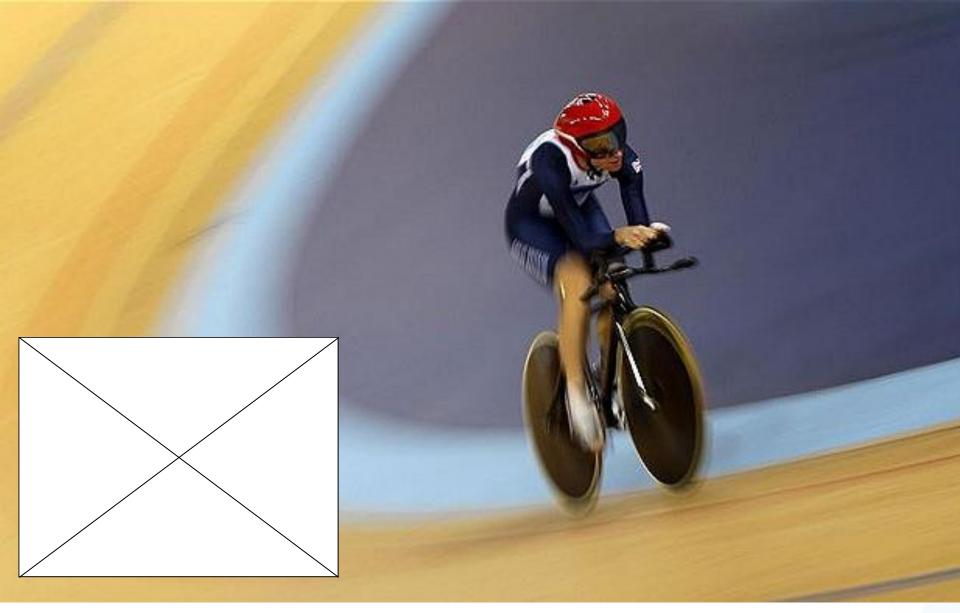




Deepika Thapliyal 10 Fertilizer Editor, ICIS at RBI - UK











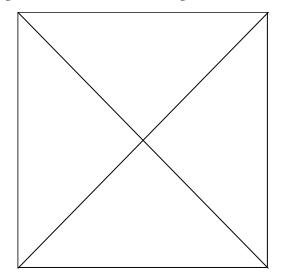


Real life scenario – ICIS Automotive Vision Statement

To create a highly profitable Automotive division within ICIS. Working alongside industry leaders to develop needs based product propositions and analytical services for both Automakers and their supply chain.

This starts with knowing your audience.

Do you really know who you are you talking to?

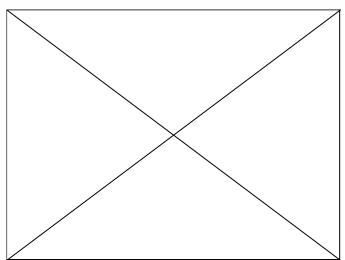






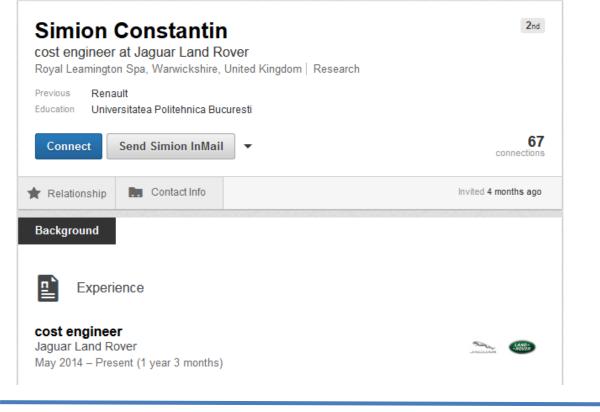
The importance of social media in developing ICIS Automotive





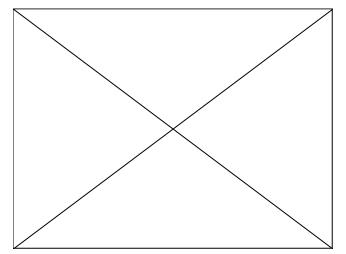






- Claims he needs a one-off piece of data
- One feasibility study needs be done internally
- Tight deadline on his end
- Looked like any deal was off
- No visibility within JLR

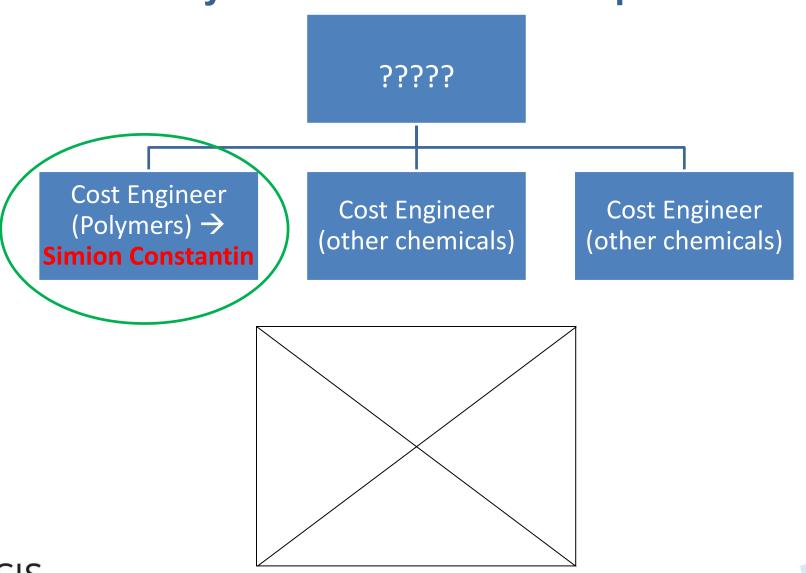
So... Where does Simion fit in the hierarchy?



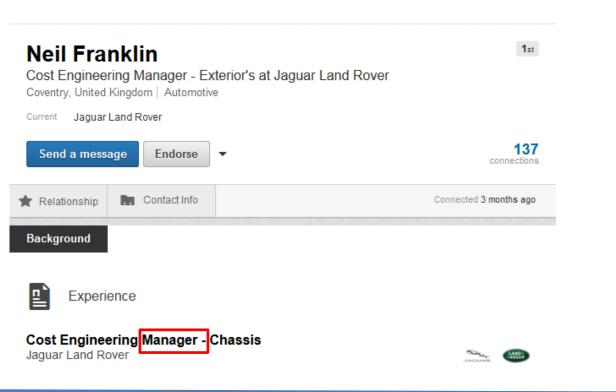




Hierarchy has never been so important...

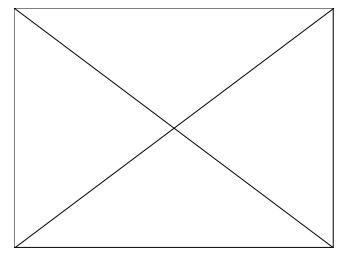






- Overlooks the team of cost engineering
- Understanding of the value ICIS can provide
- More influence in the decision-making process
- Transparent discussion
- Value-based pricing

Strong buying signals!

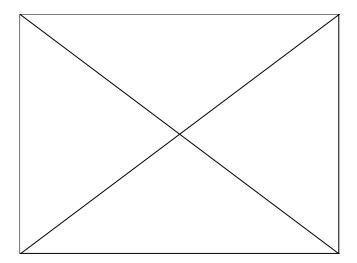






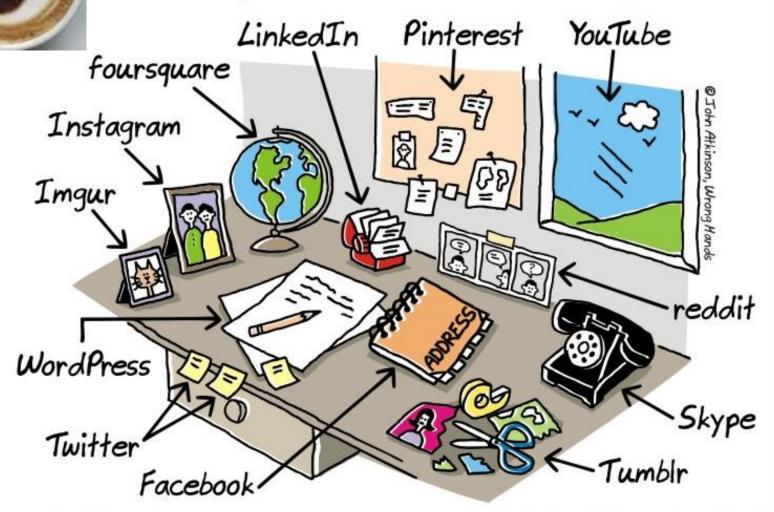
Results?

- Increased brand recognition
- Found the mid-level influencer
- Foot in the door at JL
- Shortened sales cycle by finding the right person
- £3,000 sale straight away + further opportunities





vintage social networking



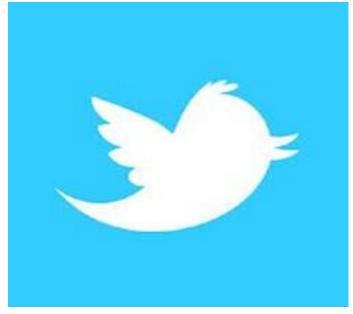
© John Atkinson, Wrong Hands

Using social media tools the right way



The big 2 social media tools





Tips for a Powerful Linked in Profile

- 1. Sell Yourself Your headline should be catchy
- 2. Don't forget to mention the industry you work in
 - 3. Professional photograph
 - 4. Build your summary using the right keywords
 - 5. Add rich media to make your profile stand out
 - 6. Always be precise in your job description
 - 7. Reorder your "Top Skills" to your advantage
 - 8. Join **relevant groups** that will be featured on your profile
- 9. Don't forget to add any volunteering experience
 - 10. Clear call to action how do they contact you?





Adding a profile photo could result in 14 times more views than someone without



A summary of 40 words or more makes you more likely to turn up in a future employer's search



Members who include skills get around 13 times more profile views



Adding an industry could get you 15 times more profile views

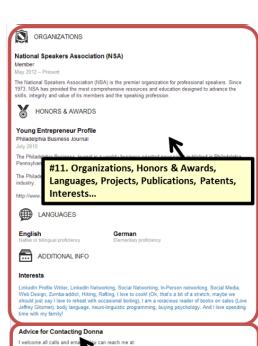


Your profile is 5 times more likely to be viewed if you join & are active in groups









#12. Contact Advice and the types of

opportunities you are interested in

Phone: 215-43 Email: hellodo

receiving







Ashton Russell

Business Development Manager at NRS - National Regulatory Services

San Diego, California | Financial Services

Previous BrightScope

Education Biola University

Send a message

346 connections

1st

Relationship

Contact Info

Connected 2 days ago

Background



Summary

As Business Development Manager, I work directly with my clients solving common compliance challenges.

These include:

Consulting - Outsourcing, on-site reviews (Annual 206(4)-7 Review, Risk Assessment, Cyber Security, Compliance Program Review), remote consultation

Technology – ComplianceGuardian and ComplianceMAX

Education - Conferences, symposiums, web based compliance seminars, Core (professional certification) and IACCP (professional designation)

NRS can help with: -Review and prepare your compliance program for a SEC visit -Complete a risk assessment and deliver a matrix of risked scored with high and low priority items to knock-out. -Develop a compliance calendar, forensic testing program and AML program. -Review your marketing/communication pieces -Process your end-of-year registration filings -Update your ADV Part 1 & 2. -Be able to handle compliance inquiries.



3.844 members

+ Join

The National Society.





381 members Join





Compliance Consult. 93 members







LIMRA Compliance R...

286 members

+ Join



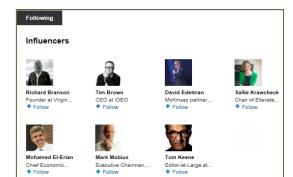
Financial Services R...

170 578 members Join



Broker Dealer Services 2 501 members

+ Join





Experience

Business Development Manager

NRS - National Regulatory Services

May 2014 - Present (1 year 3 months) | San Diego



•

As the nation's leader in compliance and registration products and services for financial services firms, NRS can help guide your compliance strategy, minimize risk and lower costs. Through three interrelated offering - comprehensive education, best-in-class technology and expert consulting services - we can be your compliance ally and help you navigate the complex maze of regulatory compliance.

For too many firms, critical compliance strategy, advise and processes are handled by various providers outside of the financial services industry. With over 30 years of experience in financial services compliance, NRS is an Industry leader with expertise in meeting SEC, State, and FINRA regulations.

Owned by the Reed Elsevier, National Regulatory Service (NRS) is part of Accuity, the global standard for payment efficiency and compliance solutions. NRS is the US leader in compliance and registration products and services for investment advisers, broker-dealers, hedge funds, investment companies, investment companies, private funds, and insurance institutions. NRS knows the critical challenges compliance professionals face and we have the proven solutions to help address them.



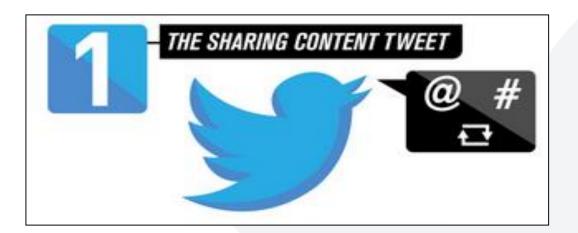
NRS Consulting Review Services



NRS Overview

Acculty Let's play a game! Brand you, Brand Acculty





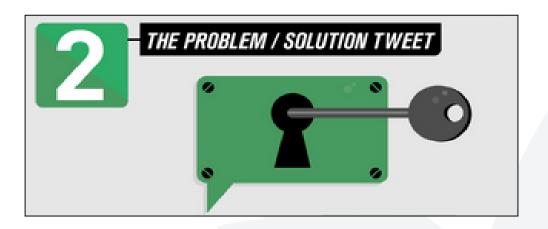


- Add @ authors twitter names for example @Accuitytweets
- Add relevant #Tags (hashtags categorise Tweets by keyword for search – gives content more exposure & makes it easier to track mentions)
- Retweet content, such as Accuity blog content



[Positive / comment about 'Free Article Title' www.example/news/

by @twitterhandle #relevanthashtag]





The quickest and easiest way to develop a relevant Twitter community that grows your company / profile is to find thought leaders, industry experts, and build relationships with them through comment & free content



[Comment / link to free content or relevant landing page on Accuity

http://www.accuity.com/blog/

#relevanthashtag]

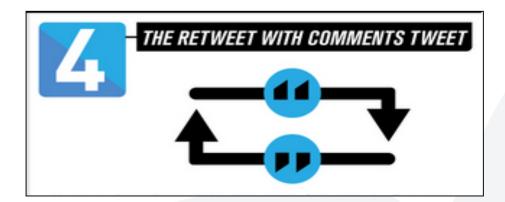


As twitter is a two way conversation asking questions relevant to your followers, such as a question linked to an article or content piece; topic or debate within the industry generating engagement!





What are the key challenges facing real time payment systems? #Accuity http://www.accuity.com/blog/

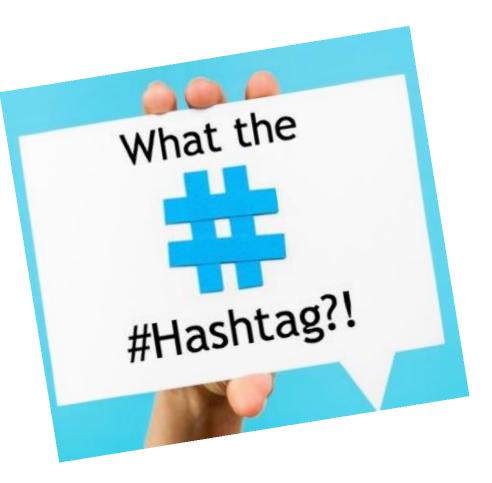


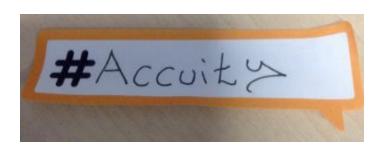


The option to retweet others on twitter is always a quick win, but, as and where applicable selecting the QUOTE TWEET option allows you to add comment & thought & ultimately further engagement



Your comment MT @twitterhandle their comment

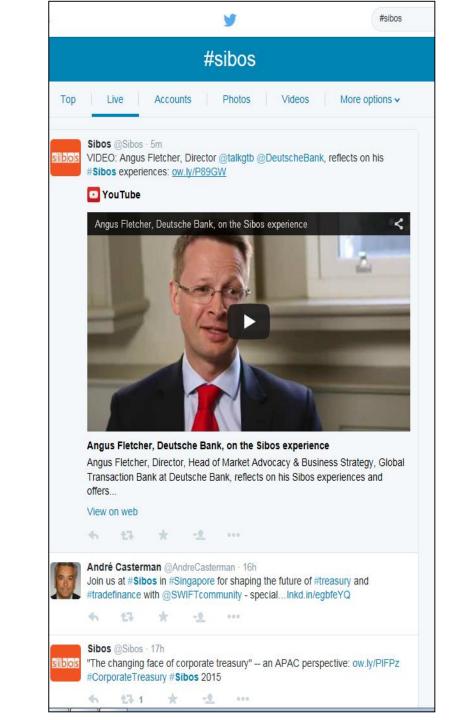




Use hashtags to categorise Tweets by keyword: People use the hashtag symbol #
before a relevant keyword or phrase in their
Tweet to categorize those Tweets & help them
show more easily in Twitter Search.

Once you **hashtag** a word on Twitter (and other social media platforms), all account users can see it when they search on the social platform, even those that don't yet follow you & visa versa.

Look for what is **trending** on twitter, & get involved in the conversation using the relevant hashtag.



Hash Tag game – what's the story in a #tag?

- 1. Take a news or blog story read it & think what are the main keywords, or as we say in social media hash tags. Example #Accuity
- 2. Write a 140 character worded tweet adding the relevant #tag or #tags
- 3. When everyone is ready read back to the group the tweet that you would post & lets see if we can guess the hashtags that you have used....



Tips for Posting on Social Media

- 1. Be Valuable share / repost Accuity free content
- 2. Be Brief
 - 50 Character Headline
 - Active voice Accuity
 - Short description
- 3. Credit your sources 'Accuity posted' @AccuityTweets
- 4. Embrace #Hashtags
- 5. Spread posts throughout different time zones and repeat posts
- 6. Join relevant groups / follow companies ! Check they're a reputable account first
- 7. Follow your customers' companies

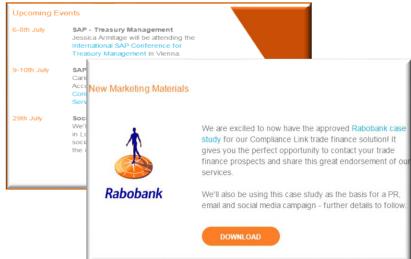






Content you can share... Accuity Marketing News





Upcoming events & marketing materials



"Follow the #AccuityInsights blog - a brand new source of #Payments & #Compliance expertise: http://accuity.rbiblogs.co.uk/"

Social messages you can post...

New Accuity Blog

We've just launched Accuity Insights - a blog linked to our website which feature posts by Henry Balani, Sarkis Akmakjian and others. Here's a sample of the topic we're discussing:

The International Ambition for Faster Payments

There is increasing pressure to clear payments in real time, especially with recent advances in technology and standards. Sarkis Akmajian, Senior Director Product Management discusses how the introduction of the ISO 20022 standard is affecting to

Announcements...

What content can you share... Accuity Blog

ACCUITY

Accuity Blog: launched July 2015

http://www.accuity.com/blog/

PAYMENTS SOLUTIONS COMPLIANCE SOLUTIONS

FINANCIAL COUNTERPARTY KYC

CORPORATES

OUR SOL

Home

ACCUITY INSIGHTS: PAYMENTS & COMPLIANCE BLOG



Virtual Currencies: New Guidance from FATF

Posted on July 3, 2015 by Imogen Nash

FATF have just released guidance on how countries should deal with virtual currencies. This report is significant as it acknowledges the growth of alternative forms of digital payments and the... Read the rest

Search ...

RECENT POSTS

Virtual Currencies: New Guidance from

The International Ambition for Faster Payments

The FinTech Market is Red Hot! Stay Ahead of Sanctions Busters

Understanding the Challenges of Trade Based Money Laundering

Henry Balani



Head of Innovation, Accuity

https://www.linkedin.com /in/henrybalani @Hbalani



The International Ambition for Faster **Payments**

Posted on June 9, 2015 by Henry Balani

There is increasing pressure to clear payments in real time, especially with recent advances in technology and standards. Sarkis Akmajian, Senior Director Product Management discusses how the introduction of the... Read the rest



Accuity News

Banks

Compliance

Financial Regulat

Payments SEPA

Trade Finance

Uncategorized



Sanctions Risk in Supply Chain Financing

Posted on May 7, 2015 by Henry Balani

Supply Chain Financing in South East Asia continues to grow significantly, off the back of increased trade activities in the region. Based on the World Trade Organization statistics, total merchandise... Read the rest



Posted on May 20, 2015 by Henry Balani

When Goldman Sachs decides to make serious investments into the FinTech market, you know there is something going on (1). According to the Economist, in 2014, there was \$12 billion... **ARCHIVES**

July 2015 June 2015 May 2015

Sanctions Risk in Supply Chain Financing

by Henry Balani













Managing Social in 10 Minutes per day

- Check the main Accuity social streams and competitors streams – what's the buzz of the day?
- Like; share, retweet Accuity posts
- Like; share, retweet industry thought leader posts
- Comment, like & share prospects' & customers' posts
- Post whitepapers; blog content & other helpful information to any relevant groups that you have joined



Who to Follow: Accuity Employees

Hugh Jones

Henry Balani

Tom Kestler



CEO - Accuity https://www.linkedin.com /pub/hugh-



Head of Innovation. Accuity

https://www.linkedin.com /in/henrybalani @Hbalani



Product Manager, Accuity

https://www.linkedin.co m/pub/thomaskestler/57/753/a63 @TomKestler

Nina Kerkez



Business Solutions Specialist - FCKYC

https://uk.linkedin.com/ in/kerkez @NinaKerkez

Oriana DeRose



VP of Sales, NRS

https://www.linkedin.co m/in/oriana123 @Oriana NRS

Ashton Russell



Business Development Manager, NRS

https://www.linkedin.co m/in/ashtonrussell @Ash NRS

Imogen Nash



Marketing, Accuity

https://uk.linkedin.com /in/imogennash

Barb Kalicki



Marketing, NRS

https://www.linkedin.com /in/bkalickimba @babs76

Marie Renoux



Marketing Coordinator & Executive Assistant, FircoSoft

https://fr.linkedin.com/i n/marierenoux/en

Who to Follow: Thought Leaders

Ben Singh-Jarrold



Global Marketing

@BenSinghJarrol1

Andrea Howe



Author, Speaker, Educator

https://www.linkedin.co m/pub/andreahowe/0/105/22a @AndreaPHowe

Robert W. Mann, Jr.



Principal at R.W. Mann & Company, Inc.

https://www.linkedin.co m/pub/robert-w-mannjr/0/687/2b7 @RWMann

Eric A. Sohn, CAMS



Director of Business Product at Dow Jones Risk https://www.linkedin.com /in/ericsohn @Eric9to5

John Byrne



Association of Certified Anti-Money Laundering Specialists https://www.linkedin.com/pub/john-byrne/8/93/764
@jbacams2011

Jacco De Jong



Commercial Director at Tradewiz, Netherlands https://nl.linkedin.com/pu b/jacco-dejong/1/1b9/b40

ACCUITY

Who do you follow?

Who to Follow: Groups Linked in





















Who do you follow?



Global Corporate Fraud & Compliance **Professionals**

Who to Follow: Companies





















Who do you follow?



Global Corporate
Fraud & Compliance
Professionals

What are competitors doing on Social?

Accuity / FircoSoft compared to Competitors

Company	Twitter	LinkedIn	Facebook	YouTube
Accuity	443 Followers	2,028 Followers	0	0
Thomson Reuters	111,000 Followers	585,832 Followers	124,000 Likes	4,218 Followers
Experian	6288 followers	70,934 followers	0	0
Swift	8334 followers	22,574 followers	0	0

Company	Twitter	LinkedIn	Facebook	YouTube
FircoSoft	177 Followers	1,110 Followers	119 Likes	12 Followers
Thomson Reuters	111,000 Followers	585,832 Followers	124,000 Likes	4,218 Followers
EastNets	697 Followers	4,582 followers	7606 Likes	20 followers
Nice Actimize	643 Followers	4,015 followers	2516 likes	30 followers



Case Study: How Ashton Russell on NRS has used social...



"I've posted about the IACCP (Investment Adviser Certified Compliance Professional) or the conferences, someone has clicked on my post, read some information, navigated on their own to company website, read some more info, and then bought the product from the website".

How do I know this? When the individual has purchased something online, they list "LinkedIn Group" as a "How did you find out about us". I've spoken later on the phone with these individuals and yes, they said from my post.

- Use LinkedIn to look up prospects you're calling on.
- See who they're connected with (look at mutual connections) and connect with them.
- This way when they get an email or voicemail from you, and choose to ignore it, maybe 3 day's, a week, a month later they see something interesting you've posted in a group and think... That name looks familiar, let me go back and read his message...
- It's about building credibility and building another communication door to open.

People don't want to be sold to

They want to make the decision on their own.

You can lead them down the path to make their own choices. Help them make the right decision and work with you!

Social Media allows them to do their own **research** and then make that **decision**.

Ashton Russell: How often & what I post?

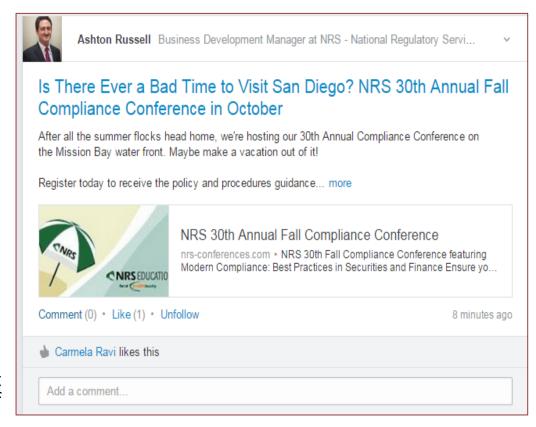


As often as you like, but not too much.

 Posting too much content will cause others to start ignoring your voice. This will defeat the purpose.

Start by posting an interesting article you've read from a credible source in a group or two & in your feed maybe once every 3 days or so.

- Be sure to think of a short, catchy title. Especially when promoting your own offerings. (See Example)
- DON'T only post about your company. People will think you're an advertising robot. Social media is exactly that, Social Interaction and thoughtful collaboration. I post about our company maybe 1 out of every 7-10 posts.
- This shouldn't take more than 5 minutes.





Instructions:

- 1. Find an Accuity Blog Post (other content may apply)
- 2. Tweet / Post about it on LinkedIn / Twitter
- 3. The person with the most likes; comments, retweets and / or shares wins!

Send post engagement proof

to: lara.mcnamee@rbi.co.uk

End date: 31 August 2015

The Do's and Don'ts of **SOCIAL MEDIA** for BUSINESS





Have a PLAN before you





Be Consistent



- Keep your message on terget and stick to your brand.
- Stick with business messages only.













Heer what your network Is telling you.



Build your network too quickly

Besides diluting your network, you could be banned from the site.

Rely on one application



its own strengths and weaknesses.

Be PUSHY

People will not respond well . remember, everyone connected to you can see what you write.

Spam social sites



Forget to thank people

When people promote you to their network be overly polite.











INTERNET NETWORK **COMPANY BUZZ**

Payments

ADVERTISING VIRAL

PAGES



GOOGLE





